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FINANCIAL DISCLOSURE FORM

INCOME INFORMATION

Date: _____

Occupation (Job Title): _____

Employer: _____

Address: _____

Length of employment: _____

Frequency of pay-checks: (circle one) weekly / bi-weekly / bi-monthly / monthly

Gross Salary: \$_____ per (circle one) weekly / bi-weekly / bi-monthly / monthly

Bonus: \$_____ per year quarter month (circle one)

Net salary (take home): \$_____ per _____

Income from all other sources

(specify): _____

If you are unemployed, please explain how you meet your monthly living expenses: _____

ASSETS

Real Estate

Address:

(Street) (City)

(County) (State)

Owner(s) (exactly as listed on deed)

Approximate Present Value \$ _____

Approximate Equity: \$ _____

Address:

_____ (Street) _____ (City)

_____ (County) _____ (State)

Owner(s) (exactly as listed on deed)

Approximate Present Value \$ _____

Approximate Equity in Homestead: \$ _____

Savings Accounts

1. Institution: _____

Approximate Balance: \$ _____

Account in Name of: _____

2. Institution: _____

Approximate Balance: \$ _____

Account in Name of: _____

Checking Accounts

1. Institution: _____

Approximate Balance: \$ _____

Account in Name of: _____

2. Institution: _____

Approximate Balance: \$ _____

Account in Name of: _____

Brokerage Accounts

1. Company Name: _____

Number of Shares: _____

Approximate Value: \$ _____

Name on Account: _____

2. Company Name: _____

Number of Shares: _____

Approximate Value: \$ _____

Name on Account: _____

Mutual Funds

1. Fund Name: _____

Number of Shares: _____

Approximate Value: \$ _____

Name on Account: _____

2. Fund Name: _____

Number of Shares: _____

Approximate Value: \$ _____

Name on Account: _____

Individual Stocks

1. Company Name: _____

Number of Shares: _____

Approximate Value: \$ _____

Holder of Record: _____

2. Company Name: _____

Number of Shares: _____

Approximate Value: \$ _____

Holder of Record: _____

MONTHLY LIVING EXPENSES

Mortgage/Rent Payment	\$ _____
Homeowner's Insurance	\$ _____
Homeowner's Association Dues	\$ _____
Real Estate Taxes	\$ _____
Gas	\$ _____
Heat	\$ _____
Electricity	\$ _____
Water	\$ _____
Cable TV	\$ _____
Telephone/Cell phone	\$ _____
Refuse Disposal	\$ _____
Food	\$ _____
Clothing	\$ _____
Grooming	\$ _____
Laundry and Dry Cleaning	\$ _____

Medical and Dental	\$ _____
Transportation (includes car payment,gas)	\$ _____
Auto Insurance	\$ _____
Life Insurance	\$ _____
Recreation, Entertainment, Travel	\$ _____
Newspapers and Magazines	\$ _____
Social and religious obligations	\$ _____
Personal Allowance and Incidentals	\$ _____
Babysitting and Child Care	\$ _____
Home Maintenance	\$ _____
Children School Needs and Allowances	\$ _____
Monthly Debt Payments	\$ _____
TOTAL:	\$ _____

Please attach copies of the following:

- One month's worth of pay-stubs for you
- Three months of checking/savings account statements
- Documentation of your housing costs (i.e. Lease)
- 2011 Tax Return